

Welcome!

Before your first appointment, I would like to thank you for the opportunity to work with you as you create a healthier life. I am grateful that you chose Oriental Medicine Specialists. For over a decade we have worked hard to promote and provide quality Holistic healthcare. In this packet you'll find information on my practice and *New Patient Information Forms*. Please print and complete these documents and be sure to bring them to your first appointment.

No matter what your reasons for seeking treatment, the initial consultation is a very important part of Traditional Chinese Medicine. During that visit we will discuss why you've sought treatment, make a comprehensive review your health history and I will answer any questions you might have. Most clients will receive an acupuncture treatment during this first session. It is important to allow the full allotted time for this visit. Also, keep in mind all fees are due at the time of service and my practice only accepts cash, check, Visa, MasterCard or Discover. A detailed list of our fees is included.

Oriental Medicine Specialists is conveniently located near the Willow Lawn Shopping Center at 5500 Monument Avenue in Suite R. Be sure to wear loose, comfortable clothing and eat a light meal 1-2 hours prior to your appointment time. If you won't be able to keep your appointment for any reason please remember to provide at least 1 days notice. Thank you again for choosing Oriental Medicine Specialists. I look forward to working with you!

Sincerely,

R. Keith Bell.

Licensed Acupuncturist

	PATIENT INFORMATI	Please Print Clearly ON
☐ Mr. ☐ Mrs. Legal Last Name ☐ Ms. ☐ Dr.		First Name Middle In.
Age Date of Birth	Place of Birth	Social Security No.
Marital Status ☐ Single ☐ Marrie	d 🗖 Cohabitating 📮 Separ	rated Divorced Sex Female Male
Home Address		PO Box /Billing Address
City State	Zip Code	City State Zip Code
Home Phone Mobile Phone	Work Phone	Email Address
Occupation	l l	Employer How long?
EMERGENCY CONTACT & REI Persons to whom confidential info		How did you hear about us?
Full Name	Relationship	☐ Advertisement ☐ Web-site
Address	Phone	☐ Family/Friend
Full Name	Relationship	☐ Other
Address	Phone	☐ Physician Referral (name)
REF	ERRAL - PRIMARY CARE	Provider
Have you received a diagnostic exam or treatm chiropractic or podiatry regarding the conditio		
Physician Name	Thor which you are seeking the	Phone
Other Care / Specialists		Phone
PATII	ENT TERMS OF SERVICE A	AGREEMENT
I certify that all the information I provided of read a copy of the Office Policies, including understand and agree that these policies are alterations or changes to the Office Policies. I the time reserved as well as any professional business days' notice when canceling a scheduling a scheduling and the scheduling	on this form is true and accurathe policies concerning <i>Patie</i> reasonable and necessary. I understand that by schedulin I services provided. I agree to alled appointment. I understallation fee equal the normal	ate to the best of my knowledge. I have received and ent Fees & Payment and Appointment Cancelation. I agree to adhere to all policies as well as any future g an appointment for myself I am agreeing to pay for o provide Oriental Medicine Specialists, P.C. with 1 and that if I cancel an appointment without providing cost of the scheduled appointment. I AGREE TO
Signature		Date

Print Name

Patient Name:								D	ate:	-			
Marital Status	☐ Single ☐ Married ☐ Cohabitating ☐ Separated ☐ Divorced						Children?						
Age	Height		V	Weigh	ıt				How lo	ng this	weigh	nt?	
What is your n	orimary reason for this vis	it? (Including: wl	hen & w	here it	began,	severity	y, freque	ency of	sympto	ms)			
What is your p	initially reason for this vis						•						
	/explanations have you rece condition affect your dail			Plea	ase ma	ark a	reas r	most a	affect	ed thi	s con	dition	
What types of	treatment have received/		ow e	effect	tive v	were	they	y? Trea	ntment •	Date(s)	• Practi	tioner • E	ffect
•	alth Care Providers - Please lis		-	_	vider	& an	y oth	ers yo			ntly l	being t	reated by.
Provider Name		Specialty – Tre	eatme	nt					P.	hone			
Please list any	other major health proble	ems you wo	ould	like	treat	tmer	ıt for	•					
Have you ever	been treated with Traditi	onal Chines	se M	edici	ine, a	acup	unct	ure (or Ch	ines	e he	rbs? [□ NO □ YES
(If yes: When, Where, Result					<u>·</u>								
How would vo	u rate your overall health?	Very poor	1	2	3	4	5	6	7	8	9	10	Excellent
	u rate your energy level?	Very poor	1	2	3	4	5	6	7	8	9	10	Excellent
		, and poor											
At what point	in your life did you feel the	e best?											

Oriental Medicine Specialists, PC

Family Health History Mark all that apply	Z. Z.	To differ	Sister Si	To low of the low of t	teu de la computation della co	lear de	Paternal Control of the Control of t	Hoph
Age - if still living								
Age at death								
Heart Attack / Disease								
Stroke								
Breast Cancer								
Colon Cancer								
Prostate Cancer								
Skin Cancer								
Uterine or Ovarian Cancer								
Cancer, Other								
ADD/ADHD								
ALS: other Motor Neuron Diseases								
Alzheimer's / Dementia								
Blood disorders: Anemia/clotting problems								
Anxiety / Depression								
Arthritis: Rheumatoid / Psoriatic								
Osteoarthritis								
Asthma / Emphysema								
Autism								
Autoimmune Diseases								
Bladder / Kidney disease								
Celiac disease								
Obesity - Diabetes								
Eczema / Psoriasis								
Environmental Sensitivities								
Epilepsy								
Glaucoma								
High Blood Pressure								
High Cholesterol								
Sleep Apnea/ Insomnia/ Other								
Irritable Bowel Syndrome								
Multiple Sclerosis								
Osteoporosis								
Parkinson's								
Psychiatric: Bipolar, Schizophrenia, Etc.								
Smoking addiction								
Substance abuse								
Ulcers								

Check any illnesses or condit	ions vou have or h	ad in the nact		
☐ Allergies	Glaucoma	-	Meningitis	☐ Sores on your genitals
☐ Antibiotic uses	☐ Gonorrhea		Mental Illness	☐ Stroke
☐ Arthritis	☐ Gout		Mononucleosis	☐ Syphilis
☐ Asthma	☐ Head injury		Multiple sclerosis	☐ Testicle: Pain, swelling or Trauma
☐ Back Injury	☐ Heart Attack, A		Mumps or Measles	☐ Thyroid Problems
☐ Bleeding tendencies	☐ Heart Failure	-	Neck injury	☐ Tuberculosis
☐ Broken Bones or Fractures	Heart trouble, o		Nervous disorder	Ulcers
☐ Bronchitis			Parasites	☐ Varicose veins
☐ Cancer	☐ Hepatitis			☐ Varicose veins ☐ Vein trouble
	☐ Herpes		Premature ejaculation	
☐ Chicken pox	High blood fats ch		Prostate Cancer Prostate infection	☐ Whooping Cough
☐ Chronic Fatigue☐ Chlamydia	☐ High blood pres ☐ HIV – AIDS			☐ Yeast Infection(s)
Crohn's Disease Ulcerative Colitis	· · · · · · · · · · · · · · · · · · ·		Pneumonia	Other
☐ Diabetes	☐ Irritable bowel	_	Polio	☐ Other
☐ Emphysema	☐ Jaundice		Rheumatic fever	☐ Other
☐ Epilepsy convulsions/seizures	☐ Kidney disease		Sinusitis	☐ Other
☐ Erectile Dysfunction	☐ Kidney stones		Seizures	
☐ Gall Stones	Male Infertility		Sleep Apnea	
Immunizations				
	Diphtheria 🗖 Perti	ıssis 🗖 Polic	o □ Mumps □ Me	angles
•	•		•	easies
□ Rubella □ Cholera □	Typhoid	enza 🖵 Othe	r	
Hospitalizations on sungarios	uin 0 aut nationt	orviana.		
Hospitalizations or surgeries		Services *Attach lis		Outcome
Date Description	11		C	rateome
Date Description				attome
Date Description				utcome
Date Description				utcome
List all medications (prescrip			e currently taking. *Attacl	h list at end if necessary
List all medications (prescrip	otion & over-the-co	ounter) you are Dosage		h list at end if necessary
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OMS Men's Health History Form (2014 JS)

NUTRITION HISTORY

How good do you	ı feel your nutr	ition i	s?				
Do you follow a	enacial Diat?						
☐ Diabetic	□ Low carb		☐ Ovo-lacto	☐ Vegetarian	, –	Blood type diet	
☐ Dairy restricted			☐ Paleo	□ Vegetariai		Other	
,				Ö			
	Breakfast			al Lunch			al Dinner
None Bacon/Sausage Bagel Butter Cereal Coffee Donut Eggs Fruit Juice Margarine Milk Oat bran Sugar Other	Sweet roll Sweetener Tea Toast Water Wheat bran Yogurt Oat meal Milk protein Slim fast Carnation sha Soy protein Whey protein Rice protein	ıke	 None Butter Coffee Eat in cafeteria Eat in restaurant Fish sandwich Fried foods Hamburger Hot dogs Juice Leftovers Lettuce Margarine Mayo Meat sandwich Milk Other 	Pizza Potato chi Salad Salad dres Soda Soup Sugar Sweetene Tea Tomato Vegetable Water Yogurt Slim fast Carnation Protein sh	ssing r s shake	□ None □ Beans (legumes) □ Brown rice □ Butter □ Carrots □ Coffee □ Fish □ Green vegetable □ Juice □ Margarine □ Milk □ Pasta □ Potato □ Other:	☐ Rice ☐ Salad ☐ Salad dressing ☐ Soda ☐ Sugar
Water intake per de Typical snacks? Worst foods in your	diet?						
Foods you crave? Sw	veet / salty / etc.						
Alcohol	x week					cial Sweeteners	x week
Soda	x week	Sm	oking	x week	Recre	eational Drugs	x week
Dietary Su	pplements		Dosage		Purpo	ose	Length of use
Type of Exercises	You Do					Times per week	
Elimination							
Bowel Consistence	-					od 🗆 Mucus 🖵 Un	
Urination			s feel complete? 🗖 Y rning 🗖 Urgent 🗀			oowel movements? Profuse Drib	

BODY SYSTEM REVIEW

1	2	3	4	5	low appetite	1	2	3	4	5	ravenous appetite
1	2	3	4	5	loose stools	1	2	3	4	5	heartburn/acid reflux
1	2	3	4	5	mouth sores	1	2	3	4	5	fatigue after eating
1	2	3	4	5	gas/bloating after food	1	2	3	4	5	bruise easily
1	2	3	4	5	bleeding/swollen gums	1	2	3	4	5	thirst
1	2	3	4	5	organ prolapsed (diagnosed)	1	2	3	4	5	belching or vomiting
1	2	3	4	5	allergies	1	2	3	4	5	catch colds easily
1	2	3	4	5	asthma	1	2	3	4	5	shortness of breath
1	2	3	4	5	general weakness	1	2	3	4	5	cough
1	2	3	4	5	dry nose/mouth/skin/throat	1	2	3	4	5	nasal discharge
1	2	3	4	5	feel worse after exercise	1	2	3	4	5	sinus congestion
1	2	3	4	5	sore, cold or weak knees	1	2	3	4	5	feel cold, in core
1	2	3	4	5	low back pain	1	2	3	4	5	cold hands &/or feet
1	2	3	4	5	frequent urination	1	2	3	4	5	urinary incontinence
1	2	3	4	5	early morning diarrhea	1	2	3	4	5	hearing loss
1	2	3	4	5	impaired memory	1	2	3	4	5	edema
	rmal	Hig		Low	libido / sex drive				YES [hair loss
1	2	2	4		1 / 1	1	2	2	4		11
1	2	3	4	5	muscle spasms/twitches	1	2	3	4	5	irritable
1	2	3	4	5	feel better after exercise	1	2	3	4	5	numb extremities
1	2	3	4	5	tightness in chest	1	2	3	4	5	dry eyes
1	2	3	4	5	alternating diarrhea & constipation	1	2	3	4	5	ear ringing
1	2	3	4	5	symptoms worse with stress	1	2	3	4	5	anger easily
1	2	3	4	5	neck/shoulder tension	1	2	3	4	5	red eyes
1	2	3	4	5	feel heart beating	1	2	3	4	5	chest pain
1	2	3	4	5	insomnia	1	2	3	4	5	disturbing dreams
1	2	3	4	5	sores on tip of tongue	1	2	3	4	5	headaches
1	2	3	4	5	chest pain traveling to shoulders	1	2	3	4	5	restlessness
Nor	mal	Hig	h	Low	overall body temperature	1	2	3	4	5	anxiety
Nor	mal	Hig	h	Low	overall energy level	1	2	3	4	5	panic attacks
1	2	3	4	5	see floaters in eyes	1	2	3	4	5	foggy thinking
1	2	3	4	5	heat in palms or soles	1	2	3	4	5	dizzy upon standing
1	2	3	4	5	feeling of heaviness	1	2	3	4	5	nausea
1	2	3	4	5	afternoon fever	1	2	3	4	5	night sweats
1	2	3	4	5	enlarged lymph nodes	1	2	3	4	5	cloudy urine
1	2	3	4	5	face flushes		_		_		
omm	ents	or ado	litio	nal in	formation for your acupuncturist.						

STRESS MANAGEMENT & LIFESTYLE Current level of stress you experience? Very Low High Major causes of stress, such as recent changes in job, home life, finances: Have you experiences any positive life changes recently? How would you describe your health and emotional state as a child? What is your opinion of yourself? **Positive** Negative How do you feel about your work environment? Negative **Positive** How do you feel about your home environment? **Positive** Negative Activities that give you a sense of pleasure & accomplishment? What is the most negative emotion you experience? When & where? In order to improve your health, how ready & willing are you to... Very Willing Significantly modify your diet Take nutritional supplements each day Keep a record of everything you eat each day $Modify\ your\ lifestyle\ (e.g.\ work\ demands,\ sleep\ habits)$ Practice relaxation techniques Engage in regular exercise Have periodic lab tests to assess progress I certify that I have answered all questions honestly, to the best of my ability and that the information I have provided is accurate.

Date

Signature



AUTHORIZATION TO DISCLOSE MEDICAL/HEALTH INFORMATION

	Patient Name loday's Date
	Date of Birth Social Security No
1.	I authorize the use &/or disclosure of the above named individual's health information as described below:
2.	The following individual &/or organization is authorized to make the disclosure: Physician/Provider Phone
	Address Street City State Zip
3.	THE PURPOSE FOR THIS RELEASE: You are hereby authorized to furnish and release to and used by Oriental Medicine Specialists, P.C. of 5500 Monument Avenue, Suite R, Richmond, VA 23226 all information from my medical, psychological, &/or other health records, with no limitation placed on history of illness or diagnostic or therapeutic information, including the furnishing of photocopies of all written documents pertinent thereto.
	In addition to the above general authorization to release my protected health information, I further authorize release of the following information if it is contained in those records: □Yes □No Alcohol or Drug Abuse □Yes □No Communicable disease related information, including AIDS or ARC diagnosis &/or HIT or HTLA-III test results or treatment □Yes □No Genetic Testing
	Please note: With respect to drug and alcohol abuse treatment information, or records regarding communicable disease information, the information is from confidential records which are protected by State and Federal laws that prohibit disclosure with the specific written consent of the person to who they pertain, or as otherwise permitted by law. A general authorization for the release of the protected health information is not sufficient for this purpose.
4.	I understand that I have the right to revoke this authorization at any time by presenting Oriental Medicine Specialists, P.C with a written revocation. I understand revocation will not apply to information that has already been released in good faith in response to this authorization. I understand a copy of this authorization shall be as valid as the original.
5.	I understand that authorizing the disclosure of this health information is voluntary.
_	Patient Signature Date

Keith Bell, Licensed Acupuncturist

This notice describes how health and medical information about you may be used and disclosed and how you can get access to this information. Please review it carefully.

I. Uses & Disclosures for Treatment, Payment & Health Care Operations

We may use or disclose your protected health information (PHI) for treatment, payment, or health care operations purposed with your consent. To help clarify these terms here are some definitions:

- "PHI" refers to information in your health record that could identify you.
- "Treatment, Payment and Health Care Operations"
 - Treatment is when we provide, coordinate or manage your health care and other services related to your health care. An example of treatment would when we consult with another health care provider, such as your family physician or a specializing physician.
 - Payment is when we obtain reimbursement for your healthcare.
 Examples of payment are when we disclose your PHI to your health insurer to obtain reimbursement for your health care or to determine eligibility or coverage.
- Health Care Operations are activities, business-related matter such as audits and administrative services, and case management and care coordination.
- "Use" applies only to activities with our office/clinic/practice group, such as releasing, transferring or providing access to information about to other parties.
- "Disclosure" applies to activities outside our office/clinic/practice group/etc, such as releasing, transferring or providing access to information about you to other parties.

II. Uses and Disclosures Requiring Authorization

We may use or disclose PHI for purposes outside of treatment, payment, and healthcare operations when your appropriate authorization is obtained. An "authorization" is written permission above and beyond the general consent that permits only specific disclosures. In those instances when we are asked for information for purposes outside of treatment, payment and healthcare operations, we will obtain an authorization from you before releasing this information. We will also need to obtain an authorization before releasing your medical records.

You may revoke all such authorization at any time, provided each revocation is in writing. You may not revoke an authorization to the extent that (1) we have relied on that authorization; or (2) if the authorization was obtained as a condition of obtaining insurance coverage, and the law provides the insurer the right to contest the claim under the policy.

III. Uses & Disclosures with Neither Consent nor Authorization

We may use or disclose PHI without your consent or authorization in the following circumstances:

- Child Abuse: If we have reason to suspect that a child is abused or neglected, we are required by law to report the matter immediately to the Virginia Department of Social Services.
- Adult and Domestic Abuse: If we have reason to suspect that an adult is abused, neglected or exploited, we are required by law to immediately make a report and provide relevant information to the Virginia Department of Welfare and Social Services.
- Health Oversight: The Virginia Board of Medicine has the power, when necessary, to subpoena relevant records should we be the focus of an inquiry.
- proceeding and request is made for information about your diagnosis and treatment and the records thereof, such information is privileged under state law, and we will not release information without the written authorization of you or your legal representative, or a subpoena (of which you have been served, along with the proper notice required by state law). However, if you move to quash the subpoena, we are required to place said records in a sealed envelope and provide them to the clerk of court of the appropriate jurisdiction so that the court can determine whether the records should be released. The privilege does not apply when you are being evaluated for a third party or where the evaluation is court ordered. You will be informed in advance if this is the case.

- Serious Threat to Health or Safety: If we are engaged in our professional duties and you communicate to us a specific and immediate threat to cause serious bodily injury or death, to an identified or to an unidentified person, and we believe you have the intent and ability to carry out that threat immediately or imminently, we must take steps to protect third parties. These precautions may include (1) warning the potential victim(s), or the parent or guardian of the potential victim(s), if under 18; or (2) notifying a law enforcement officer.
- Worker's Compensation: If you file a worker's compensation claim, we are required by law, upon request, to submit your relevant health information to you, your employer, the insurer, or a certified rehabilitation provider.

IV. Patients' Rights & Provider's Duties Patient's Rights

- Right to Request Restrictions You have the right to request restrictions on certain uses and disclosures of protected health information about you. However, we are not required to agree to a restriction you request.
- Right to Receive Confidential Communication by Alternative Means and at Alternative Locations – You have the right to request and receive confidential communications of PHI by alternative means and at alternative locations (Example: you may request your bill be sent to an alternate address.)
- Right to Inspect and Copy You have the right to inspect and obtain a copy (or both) of PHI and bill records used to make decisions about you for as long as the PHI is maintained in the record (service charges and copy fees may apply.)
- Right to Amend You have the right to request an amendment of PHI for as long as the PHI is maintained in the record. We may deny your request.
- Right to Accounting You generally have the right to receive an
 accounting of disclosures of PHI for which you have neither provided
 consent nor authorization. On request, we will discuss with you the detail
 of the accounting process.
- Right to a Paper Copy You have the right to obtain a paper copy of the notice form our office/clinic, even if you have agreed to receive the notice electronically.

Health Provider's Duties

- We are required by law to maintain the privacy of PHI and to provide you with a notice of my legal duties and privacy policies and practices with respect to PHI.
- We reserve the right to change the privacy policies and practices described in this notice. Unless we notify you of such changes, however, we are required to abide by the terms currently in effect.
- If we revise my policies and procedures, we will advise you of this change by posting that change in the waiting room.

V. Questions and Complaints

If you have questions about this notice or other concerns about your privacy rights, or if you have a complaint please contact Joshua Sessions at Oriental Medicine Specialists, P.C. 5700 West Grace Street, Suite 106, Richmond, VA, 23226. You may also send a written complaint to the Secretary of the U.S. Department of Health and Human Services. We can provide you with the appropriate address upon request.

You have specific rights under the Privacy Rule. We will not retaliate against you for exercising your right to file a complaint.

VI. Effective Date, Restrictions and Changes to Privacy Policy

This notice will go into effect on April 1, 2007. We reserve the right to change the terms of this notice and to make the new notice provisions effective for all PHI that we maintain. We will provide you with a revised notice by posting this information in the waiting room of the office.



Treatment Guidelines

- Due to patients with sensitivities to smells, please refrain from wearing perfume, aftershave, or any other products that are heavily scented to your appointment.
- Please avoid chewing gum or eating candy which would discolor the mouth and tongue before your treatment.
- Smoking is not advisable within 1 hour before your treatment.
- There is no smoking in our office; please do not wear clothes that are heavily scented with smoke.
- Please do not eat a large meal immediately before your treatment.
- Please do not engage in heavy exercise, sexual activity or consume alcoholic beverages or recreational drugs within 6 hours after your treatment. These activities will interfere with the effectiveness of that treatment.
- Please refrain from extremely hot baths, showers, Jacuzzi or sauna for 6 hours after your treatment.
- Plan your activities so that after your treatment you can get some rest, or at least not have to be working at top performance. This is especially important for the first few visits.
- Continue to take any prescription medicines as directed by your doctor.
- Acupuncture is an excellent adjunct therapy to massage, physical therapy, and chiropractic adjustments, if these treatments are on the same day as your acupuncture please be sure all practitioners are aware of this so that treatment can be adjusted to enhance your therapy.
- Remember to keep good mental or written notes of what your response is to the treatment. This is important so that the follow- up treatments can be designed to best help you and your problem.
- Drink plenty of water after your treatment.